

**NOTICE OF INTENTION TO ISSUE  
CITY OF BRIDGE CITY, TEXAS  
TAX AND REVENUE CERTIFICATES OF OBLIGATION  
FOR WASTEWATER SYSTEM IMPROVEMENTS**

NOTICE IS HEREBY GIVEN that the City Council of the City of Bridge City, Texas shall convene at 6:00 p.m. on Tuesday, September 9, 2025, at its regular meeting place at the City Hall of Bridge City, located at 260 Rachal, Bridge City, Texas, and during such meeting, the City Council tentatively proposes to authorize the issuance of interest bearing certificates of obligation of the City, in one or more series, in an aggregate principal amount not to exceed \$7,250,000, for the purpose of paying all or a portion of the City's contractual obligations incurred in connection with (i) constructing, installing, acquiring and equipping additions, extensions and improvements to the City's wastewater system; and (ii) professional services for engineering, architectural, surveying, geotechnical, auditing, financial advisory, legal counsel and (iii) cost of issuance of the Certificates and, if applicable, municipal bond insurance. The City proposes to provide for the payment of said series (one or more) of such certificates of obligation from a pledge of ad valorem taxes levied and collected in the City as provided by law, and from a pledge of surplus revenues of the City's waterworks and sewer system, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with all of the City's revenue bonds or other obligations (now or hereafter outstanding), which are payable from all or any part of the net revenues of the City's waterworks and sewer system.

This Notice is issued pursuant to the authority and direction of the City Council of the City of Bridge City, Texas and in accordance with the provisions of the Certificate of Obligation Act of 1971, as amended, Local Government Code §271.041, et seq.

As further required by Local Government Code §271.049(b)(4), the following additional information is provided:

The current principal of all outstanding debt obligations of the City is \$3,210,000.

The current combined principal and interest required to pay all outstanding debt obligations of the City on time and in full is \$3,716,150.

The maximum principal amount of the certificates to be authorized is \$7,250,000.

The estimated combined principal and interest required to pay the certificates to be authorized on time and in full is approximately \$14,101,572.

The maximum interest rate for the certificates may not exceed the maximum legal interest rate.

The maximum maturity date of the certificates to be authorized is July 15, 2045.

In the event that the City Council will be unable to meet at the City Hall on September 9, 2025, the City will post on its website, **[www.bridgcitytex.com](http://www.bridgcitytex.com)**, information for persons to attend the meeting by telephone, teleconference or other electronic means.

**CITY OF BRIDGE CITY, TEXAS**

/s/ Jeanie McDowell \_\_\_\_\_

**City Secretary**